

# **Stock Identification of Brown- Striped Snapper,** *Lutjanus vitta* **(Qouy and Gaimard, 1824), Inferred From Otolith Shape Analysis off the Coast of Iligan Bay, Mindanao, Philippines**

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## **Abstract**

Otolith shape analysis is an effective method that has been used to separate stocks based on their phenotypic traits. The brown-striped snapper, *Lutjanus vitta* (Quoy and Gaimard, 1824), is an important component of the fish catch in Iligan Bay, Mindanao, Philippines. Trends in catch and catch per unit effort, however, had been declining because of overfishing of this economically significant species as a result of continuous human exploitation. To accurately identify and manage fish, one must be aware of the stock structure of a species. The aim of this study was to contribute to the knowledge on the stock identification of *L. vitta* using otolith morphometrics and shape analysis. A total of 90 individuals of *L. vitta* were collected from the three selected sampling locations in Iligan Bay: Iligan City, Kapatagan, and Oroquieta City. Results of ANOVA tests investigating otolith shape differences between areas showed that mean values among sites differed significantly for the following shape indices: ellipticity (*F* = 20.93, *P* < 0.001), aspect ratio (*F* = 19.45, *P* < 0.001), and circularity (*F* = 24.72, *P* < 0.001). A canonical analysis of principal components verified the separation of otolith morphometric parameters among locations, with 73.9 % of the variation explained by the first axis (PC1). However, otolith shape did not differ significantly between sexes (*P > 0.05*). Furthermore, the differences in otolith shape among the three locations suggests a spatial structuring of *L. vitta* in Iligan Bay *(P = 0.001)* and necessitates local management and policies to enable sustainable management of the fisheries.

**Keywords:** *Lutjanus vitta*, otolith shape, stock identification, fisheries, Iligan Bay

# **Introduction**

Fisheries management requires a thorough understanding of the spatial and temporal variation in fish stock structures among both target and nontarget species (Begg and Waldman, 1999; Cadrin et al., 2014). A fish species' response to fishing pressure and environmental changes can be understood through reliable scientific data on population dynamics, which is essential for species resilience (Kerr et al., 2017). Stock, in the context of fisheries, refers to a population of organisms with a shared gene pool that is distinct enough to be regarded as a self-sustaining system suitable for management (Larkin, 1972; Waldman, 2005; Cadrin et al., 2023). The concept of a stock is crucial for understanding the dynamics and

management of fish populations, as different stocks of the same species can exhibit varying migration patterns, growth, reproductive dynamics, and other characteristics that require targeted management strategies (Kallio-Nyberg et al., 2002; Begg and Cadrin, 2016). As a result, stock identification develops into an important multidisciplinary area for fisheries management, incorporating several complementary methodologies such as genetic, mark-recapture methods, biometrics, stable isotopes, morphology and chemical investigations of tissues and hard components (Cadrin and Friedland, 1999; Begg and Cadrin, 2016; Barnuevo et al., 2023).

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The mechanism of fish population differentiation and habitat connectivity in the marine environment is complex, shaped by fish behaviour (such as natal homing, spawning, and life history strategies) as well as oceanographic and environmental features (Pedrosa-Gerasmio et al., 2015; Marini et al., 2021). These factors can influence fish populations from the earliest stages of life by promoting egg and larval retention or dispersal, acting as significant selective pressures for stock identification. This results in various population units that may respond differently to exploitation and need to be managed independently (Galli and Norbis, 2013).

Otolith chemistry (Koolkalya et al., 2020) and morphometric parameters and shape analysis have been used as a tool for discriminating between fish stocks (Soeth et al., 2019; Wujdi et al., 2022). Otoliths are crucial organs that are involved in a variety of fish functions, particularly hearing and balancing (Popper and Coombs, 1982). They maintain track of the many stages of fish life in the surrounding environment. Otoliths can therefore be thought of as the "flight recorders" of fish, similar to the black box of an airplane (Lecomte-Finiger, 1992). Due to their constant growth and metabolic inertness, otoliths serve as significant natural tags in research on fish stock identification. Information contained in the otolith can be used to assess a fish species' stock structure, spatial distribution, and range in an environment. On the other hand, chemical and otolith-form stock delineation methods are available (Koolkalya et al., 2020).

Otolith morphometric parameters and shape analysis, a species-specific and stable method, effectively distinguish stocks or population components based on phenotypic traits that change minimally with growth (Campana and Casselman, 1993; Soeth et al., 2019; Wujdi et al., 2022). Otoliths are vital organs involved in fish functions such as hearing and balancing (Popper and Coombs, 1982). Due to their continuous growth and metabolic inertness, otoliths serve as natural tags in fish stock research. Geographic variations in otolith morphology likely reflect population differences, indicating that distinct geographical areas are partially occupied during fish life histories (Casselman et al., 2011). Several stock discrimination studies have used otolith morphology (Cardinale et al., 2004; Stransky and MacLellan, 2005), with classification success rates for interstock separation varying from 60 % to 95 % depending on the species. Otolith shape analysis has been extensively and successfully used in stock identification studies of many marine fish species. The quantitative description of the otolith contour is made possible by the otolith shape analysis, which produces two-dimensional images that can be statistically compared (Lestrel, 1997).

Many studies have documented a global decline in marine fish populations, including in Southeast Asia (Golden et al., 2016; Teh et al., 2017). For instance, numerous snapper species are also declining or facing depletion, reflecting global trends in marine fisheries

(Morris et al., 2000; Freitas et al., 2011). In the Philippines, there are 56 species of snappers, locally known as 'maya-maya', out of approximately 110 species reported globally (see FishBase). One commercially important snapper species, the brownstriped snapper, *Lutjanus vitta* (Quoy and Gaimard, 1824), has already been reported to be overexploited in some areas in the Philippines (Palla et al., 2016). *Lutjanus vitta* is a medium-sized marine fish primarily found on reefs and widely distributed across the Indo-Pacific region, from the Seychelles to New Caledonia in the south and the Ryukyu Islands in the north (Allen, 1985). It inhabits seas ranging from 40 to 120 m in depth, with larger specimens typically found in deeper waters (Davis and West, 1992).

With declining fish catches, effective management of marine fish resources is crucial to replenish fish resources. It is essential to differentiate fish populations as distinct stocks to avoid consequences such as reduced genetic diversity, diminished spawning capabilities, and ecological challenges (Hilborn and Walters, 2004). Fish stock identification is also essential for ecological insights into population dynamics (Mérigot et al., 2007; Halim et al., 2021).

Therefore, this study investigated stock identification of the brown-striped snapper *L. vitta* from Iligan Bay, Mindanao, Philippines. Specifically, we examined variations in otolith morphometric parameters and shape among fish sampled from three locations in Iligan Bay, Mindanao, Philippines: Iligan City, Kapatagan, and Oroquieta City.

# **Materials and Methods**

# *Ethical approval*

This study diligently adhered to relevant guidelines, whether international, national, or institutional, regarding the care and use of animals. The fish samples used were obtained from vendors who practice sustainable and humane fishing, reducing the negative effects on animal welfare.

## *Study site*

Iligan Bay is a bay on the Philippine Island of Mindanao. It is the largest bay in the western portion of Northern Mindanao that connects to the Bohol Sea, with an extent of 1,811.16 km<sup>2</sup> (PSA, 2018) and surrounded by the three provinces of Misamis Oriental, Lanao del Norte, and Misamis Occidental (Fig. 1).

## *Sample collection*

A total of 90 non-live fresh samples of *L. vitta* were purchased from the fish markets of Iligan City in Lanao del Norte, Oroquieta City in Misamis Occidental, and lastly, in the municipality of Kapatagan, Lanao del Norte, from April to May 2023. Interviews with the fish



Fig. 1. Map with the sampling locations from which samples of *Lutjanus vitta* were collected for otolith shape analysis. The dark grey colour indicates the selected sites in Iligan Bay, Mindanao, Philippines.

vendors in the market were conducted prior to sample collection to verify that the specimen originated from the designated sampling locations. All the samples were stored frozen and brought to the laboratory for further analysis. Upon transport to the laboratory, the standard length (SL) and total length (TL) and fork length (FL) of fish individuals were measured to the nearest 0.1 cm using a digital caliper (Ole, Philippines), while the total weight (BW) was taken in 0.1 g using a digital weighing scale (Bestguard, China).

## *Otolith extraction and storage*

The largest of the three pairs of otoliths, sagittate, are the ones that are typically employed for otolith analysis (Campana and Casselman 1993). Consistent with the methods in Barnuevo et al. (2023), the sagittal otoliths were extracted from the samples, first, by locating the optic capsule in the post-ventral portion of the neurocranium. A shallow incision was carefully made in the central region of the optic capsule, gently breaking it open to reveal the sagittal otoliths, which were subsequently extracted using fine forceps. The collected otoliths were pre-cleaned with distilled water, submerged it in for 20 to 30 seconds to remove remaining blood and muscle debris, and immersed in absolute ethanol until air-dried. And then, the samples were stored in small plastic vials. The weights of individual otoliths (OW) were measured using analytical balance (BSM220.4, ZhuoJin Electronic, China).

## *Image acquisition*

Otoliths were positioned on their non-sulcus side with the rostrum pointed to the left. Otoliths were photographed using a camera phone (Realme 8 5G, China) in two

dimensions using a stereomicroscope at 2× magnification. Bright two-dimensional objects were produced utilising high contrast digital photographs obtained using reflected light against a dark background.

#### *Shape analysis*

To visualise the differences in the otolith shape of brownstriped snapper from Iligan Bay, images were subjected to shape analysis using the shapeR 0.1–5 package (Libungan and Pálsson, 2015) in RStudio version 4.2.1 to generate Wavelet and Fourier coefficients. Additional packages used were vegan 2.6–4 (Oksanen et al., 2022) and ggplot2 3.3.3 (Wickham, 2016) for creating high resolution plots. Due to the difficulties encountered in detecting the outlines from raw otolith images, even when increasing the "detect. outline" threshold (0.1–0.5), the otolith images were processed using Adobe Photoshop CS6 13.0.6 (Adobe, USA) to replace the background with a uniform black colour (Fig. 2). This added step increased the detectability of the otolith outlines (at threshold = 0.1–0.2), as the possible effects of glares on the otolith surface was eliminated.

## *Otolith morphometrics*

Eight parameters that indicate shape indices were calculated, including five size-related parameters (otolith length, OL; otolith height, OH; otolith perimeter, OP; otolith area, OA; and otolith weight, OW) (Table 1). Using an analytical balance, the OW was calculated to the closest 0.0001 g.

## *Allometry correction*

Fish size was shown to be strongly correlated with



Fig. 2. A representative image of the right otolith from *Lutjanus vitta* that was used to process data in RStudio using the shapeR package. The otolith is shown as A (anterior), P (posterior), V (ventral), and D (dorsal) on the directional map (cross).

Table 1. Size parameters and shape indices used in this study based on Tuset et al. (2003) and Barnuevo et al. (2023).



A: area (mm2 ), P: perimeter (mm), OL: length (mm) and OW: width (mm).

otolith morphometry and shape indices of *L. vitta*. Correction of data was performed to eliminate the impact of allometry on the final otolith characteristics to provide more reliable comparisons. The formula, which is based on the work of Deepa et al. (2018), is as follows:

#### $Ms = Mo(x/x)^b$

where Ms is the corrected otolith parameter, Mo is the observed otolith size or shape parameter,  $\underline{x}$  is the mean total length of all the fish specimens in the group, and x is the total length of the specific fish specimen.

## *Statistical methods*

The mean shape of the otoliths from brown-striped snapper *L. vitta* was obtained using the shapeR (Libungan and Pálsson, 2015) and vegan (Oksanen et al., 2022) packages in RStudio using the "detect. outline" function and were plotted using the Wavelet and Fourier coefficients. To further characterise the differences in mean otolith shapes across the sampling stations, an ANOVA-like permutation test with the vegan package (anova.cca) was also run for both smoothed and nonsmoothed outlines to assess the significance of constraints using 1000 permutations. To further support these results, a constrained ordination (Canonical Analysis of Principal Coordinates) was

performed using the Wavelet coefficients, which are visualised using the ggplot2 package (Wickham, 2016). Multivariate Analysis of Variance implemented in R using RStudio was used to test the significant variations in otolith shape for both sexes.

## **Results**

## *Mean length and weight*

The mean length and weight of *L. vitta* species in three different areas are shown in Table 2. A total of 30 individuals from each location were collected and examined. Kapatagan had the greatest mean length and weight recorded, with a mean length of 20.32 cm and mean weight of 149.14 g, followed by Iligan City species with 19.26 cm mean length and 112.50 g fish weight, and lastly, species from Oroquieta City, which has a mean fish length of 18.47 cm and an average of 100.13 g in fish weight.

## *Shape indices*

Significant shape differences across Iligan, Kapatagan, and Oroquieta were seen in the mean values of three of these indices (*P* < 0.001), i.e., aspect ratio, circularity and ellipticity, while the five other indices, however, did not differ at all or showed no difference (Table 3). Mean values among sites differed Table 2. Average total length and weight of *Lutjanus vitta* collected from Iligan Bay.



Table 3. Results of ANOVA tests investigating differences in otolith size parameters and shape indices across the sampling areas: Iligan City, Kapatagan, and Oroquieta City.



significantly for ellipticity (*F* = 20.93, *P* = 3.79e-08), for aspect ratio ( $F = 19.45$ ,  $P = 1.04e-07$ ), and for circularity (*F* = 24.72, *P* = 3.15e-09). However, rectangularity (*F* = 2.838, *P* = 0.064), squareness (*F* = 6.119, *P* = 0.003), roundness (*F* = 6.001, *P* = 0.003), compactness (*F* = 1.623, *P* = 0.203), and form factor (*F* = 2.238, *P* = 0.093) did not show any significant difference.

#### *Shape visualisation*

Using the average harmonics to reconstruct the shape's outline (Fig. 3), the otolith shape of brownstripe snapper in Iligan Bay were rectangular and elliptic and amongst the three clusters of locations there were considerable differences identified by discriminant analysis. The length direction of the otolith, particularly between the rostrum and the anti-rostrum, clearly showed the variation between stocks.

#### *Variation in shape between sexes*

Possible sex-specific variations in otolith morphology were tested on standardised amplitudes on otoliths with a total length of 3.0 to 5.0 mm using Wavelet and Fourier coefficients. Using Multivariate Analysis of Variance, it was observed that no significant (*F* = 70.088, Pillai T = 0.746, *P* < 0.01) variations in otolith shape between males and females were found for the three populations in Iligan Bay, Mindanao, Philippines.



Fig. 3. Mean otolith shape from the spawning ground of Iligan Bay based on Wavelet reconstruction (right) and Fourier descriptors (left) of *Lutjanus* species from Iligan City (IC, n = 30), Kapatagan (KA, n = 30), and Oroquieta City  $(OC, n = 30)$ .

## *Variation in shape and size*

The canonical analysis of principal (CAP) coordinates provides a summary of the differences in otolith shape across the three populations that the ANOVA (Fig. 4, *P* = 0.001) determined to be significant. Along the first discriminating axis (CAP1), the Iligan City sample differs from Oroquieta City and Kapatagan, whereas the Oroquieta City sample mostly deviates from the Iligan City sample along the second axis (CAP2). In comparison, CAP1 explained 70.9 % and CAP2 contributed 29.1 % of the variation between populations.

The results of the ANOVA-like permutation test (Table 4) revealed significant (*F* = 2.82409, *P* = 0.001) differences in otolith shape across the sampling regions of Iligan City, Kapatagan, and Oroquieta City (Fig. 5) according to permutation testing.

The separation between sampling locations was further supported by the seasonal discrimination, which made use of all standardised otolith characteristics. Figure 6 shows the groupings of *L. vitta* otolith samples that were taken from the three sampling locations. The first two PCA eigenvalues (99.01 %) accounted for most of the total size and shape variance in the otolith across the three locations. Otolith morphometric descriptors such as otolith area (OA), otolith length (OL), otolith height (OH), and otolith perimeter (OP) contributed 73.9 % of variation explained by the first component (PC1), while derived otolith descriptors such as rectangularity (RE), compactness (CO), squareness (SQ), and form factor (FF) with 25.2 % more variation were added by the second component. Kapatagan samples were mainly found in the positive side of PCA1, However, samples from Oroquieta and Iligan City displayed overlapping patterns, suggesting some otolith similarities.

## **Discussion**

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Otoliths are utilised in stock identification due to their

regular collection and use in traditional stock assessment, which makes their inclusion both reasonable and effective (Wang et al., 2011). Otolith morphology is primarily determined by genetics but is also influenced by environmental variables (Begg and Brown, 2000; Cardinale et al., 2004). In line with the expectation of an adaptive response to environmental conditions, the study's three populations show significant variations in otolith morphometric parameters. Thus, otolith morphometrics serve as a potential indicator for species or stock discrimination and may prove valuable for phenotypic rather than genetic stock differentiation (Pothin et al., 2006).

Individuals from the *L. vitta* species employed in this study revealed considerable variability in shape morphometric parameters between the three sampling locations, particularly between Iligan City, and the other two locations (Kapatagan City and Oroquieta City). Otolith shape index data can be used in subsequent investigations to distinguish stocks since they considerably differ between the three populations. It can be hypothesised that the intergroup differences in otolith form could be caused, in part, by environmental factors experienced by fish in the studied areas. Numerous additional studies have also revealed changes in sagitta shape between fish populations and stocks. For example, Campana and Casselman (1993) reported variances in sagitta shape between *Gadus morhua* stock and discovered that disparities in population growth rates could account for a significant portion of the form variation. Variations in environmental conditions can have a significant impact on otolith growth and consequently, on the morphology of otoliths (Campana and Neilson, 1985). It is well known that otolith shape can be influenced by sex, age, and year class and that growth rate appears to be more significant for regional differences than stock origin (Campana and Casselman, 1993; Hüssy et al., 2016; Moreira et. al., 2019; Vandenbussche et al., 2019).



Fig. 4. Otolith shape of samples from three *Lutjanus vitta* populations in Iligan Bay (n = 90) using canonical analysis of principal coordinates with the Wavelet coefficients. IC = Iligan City, OC = Oroquiety City, KC = Kapatagan City.

Table 4. Summary of the ANOVA-like permutation test of otolith shape based on 1000 iterations of elliptical Fourier coefficients for *Lutjanus vitta* (brown-striped snapper) across three sampling locations.





Fig. 5. *Lutjanus vitta* representative sagittal otolith pictures, right and non-sulcus side collected from Iligan City (left), Kapatagan (center), and Oroquieta City (right).



Fig. 6. Principal component analysis (PCA) plot for otolith size and shape indices of *Lutjanus vitta* from the three locations (n = 90). OL- otolith length, OA - otolith area, OP - otolith perimeter, OH - otolith height, OW - otolith weight, CO - compactness, CI circularity, AR - aspect ratio, RE - rectangularity, RO - roundness, SQ - squareness, EL - ellipticity, FF - form factor.

For the three populations of *L. vitta* in Iligan Bay, this study demonstrated no significant variations in otolith form between males and females. Similarly, Moreira et al. (2019) found no relationship between fish otolith area and sex, indicating that otolith form in this species can be analysed without considering sex. According to other research (Cardinale et al., 2004), sex did not alter the otolith shape characteristics for a subset of species. There are numerous studies of species that have also failed to detect any sex differences in otolith shape e.g.; *Scomber scombrus*

(Castonguay et al., 1991); lake trout *Salvelinus namaycush* (Simoneau et al., 2000); *G. morhua,* (Cardinale et al., 2004); megrim *Lepidorhombus whiffiagonis* (Mille et al., 2015), vocal toadfish *Porichthys notatus* (Bose et al., 2016), and blue-whiting *Micromesistius poutassou* (Mahé et al., 2016).

Shape indices exhibited significantly varying mean values across different locations, with groupings related to fish size. Mille et al. (2015) found a direct correlation between otolith morphology and the diet of marine fish, linking these morphological changes to growth rates. This suggests that variations in food availability and dietary composition, which can differ markedly between environments, directly influence otolith development. In addition to diet (Strelcheck et al., 2003; Mille et al., 2015), other environmental factors such as temperature, habitat depth, and salinity (Hoff and Fuiman, 1993; De Vries et al., 2002; Longmore et al., 2010; Sala et al., 2013; Tuset et al., 2015) have also been linked to changes in otolith shape. These influences are likely connected to their effects on growth and metabolic processes in fish (Bose et al., 2018). Vignon (2012) reported that changes in habitat conditions lead to significant alterations in otolith morphology, indicating that fish populations adapt their otolith shape in response to local environmental factors. Maciel et al. (2021) also noted that fish exposed to different environmental conditions are likely to exhibit differences in otolith shape, which can be statistically analysed. Moreover, studies by Cardinale et al. (2004) and Vignon and Morat (2010) have demonstrated that the physicochemical characteristics of the environment interact with genetic factors to determine the morphometric properties of otoliths. Understanding these influences is essential for accurate stock identification and effective fisheries management. This underscores the need for comprehensive studies that consider both genetic and environmental factors in otolith shape analysis.

Strong impacts from somatic length suggested that standardising otolith shape parameters for somatic size does not entirely eliminate the evolution of otolith shape with somatic length. Therefore, it is crucial to obtain sufficiently high sample sizes covering all accessible size classes to fully capture these changes and provide accurate predictions (Lin and Al-Abdulkader, 2019). Various fish habitats (Lord et al., 2012), hearing and sound production functions (Cruz and Lombarte, 2004), taxonomic and phylogenetic relationships (Lin and Chang, 2012), and ontogenetic effects at various developmental stages (Vignon, 2012; Vandenbussche et al., 2019) could all contribute to variations in otolith shape.

Identifying stocks and estimating the contribution of each stock in mixed fisheries is crucial for creating appropriate laws for effective fisheries management and for understanding the distributional range and migration behaviour of species. Neglecting stock identification in fisheries management can result in overfishing of non-targeted regional populations and the loss of genetic diversity, which may be essential for adaptability in a climate-changed ocean (Smith et al., 1991; Libungan et al., 2015). The investigation of the morphological and chemical properties of fish stock identification has been made easier with the use of otoliths (Ferguson et al., 2011). In relation to environmental conditions, otolith form is distinctly species-specific and frequently changes geographically within species (Cardinale et al., 2004;

Stransky and MacLellan, 2005). Many stock identification studies of marine fish species, particularly small pelagic fish like anchovies (Mahmoud et al., 2014), blue jack mackerel (Moreira et al., 2019), and European sardine (Sharif et al., 2015), have successfully used otolith shape analysis to identify stocks. However, this study focuses solely on the morphometrics and shape analysis of *L. vitta* otoliths in Iligan Bay. It does not account for other variables like genetic variations or the influence of environmental factors that could alter otolith morphology.

## **Conclusion**

The current findings underscore the value of otolith morphometric parameters and shape analysis for the stock identification of the brown-striped snapper (*Lutjanus vitta*). Although these phenotypic groups may be genetically similar, they are likely isolated and respond differently to environmental changes and human exploitation. The observed variations in otolith morphometrics and shape may be influenced, in part, by environmental factors. To better understand the stock structure of *L. vitta* in Iligan Bay, Mindanao, Philippines, further research is necessary to evaluate the relative contributions of genetic and environmental factors. As this study represents the first attempt to identify *L. vitta* stocks in Iligan Bay, future studies should incorporate otolith microchemistry, genetic analyses, spatial variations in age and growth, other life history-based approaches, and assessments of current exploitation levels. These efforts will provide a more comprehensive understanding of the stock structures of *L. vitta* within Philippine waters.

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Author contributions: Maricel Tumampos Gumoloc: Conceptualisation, methodology, software, formal analysis, resources, investigation, data curation, writing – original draft, visualisation. Ivane R. Pedrosa-Gerasmio: Conceptualisation, software, validation, resources, writing - review and editing.

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